

Market Mood



05th Sept 2025

Market Mood



LTP	24734.30
R1	24850
R2	25050
S1	24600
S2	24500

Nifty closed at 24,734 (-0.08%) after an open-high formation that saw profit booking from the neck of the falling trend line near the 24,860–24,870 zone (61.8% retracement), signaling supply pressure at higher levels; however, a decisive cross and sustained close above this falling trend line can open the door for further upside toward 25,140–25,500, while supports remain at 24,600–24,500 and RSI at 49 indicates momentum is gradually improving but still awaits confirmation.



LTP	54075
R1	54300
R2	54500
S1	53700
S2	53500

Bank Nifty ended almost unchanged at 54,075 (-0.01%), reflecting indecision after testing resistance near 54,300, which coincides with the falling trendline and supply zone. The index, however, continues to hold above the 200-day EMA (53,880), keeping the broader bias sideways to positive as long as this support holds. RSI at 37 is showing early signs of recovery, but meaningful strength will only be confirmed on a sustained move above 54,300–54,500, while support remains firm at 53,700–53,500.

Global Market:

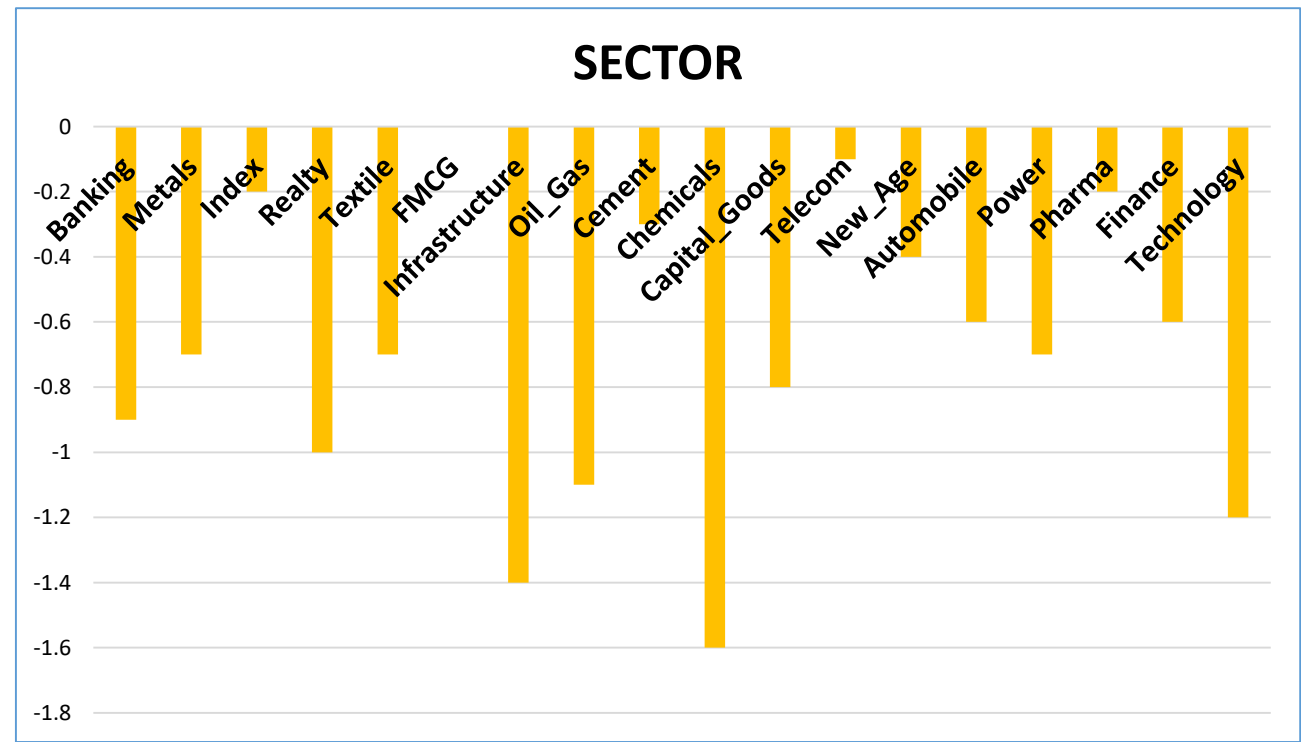
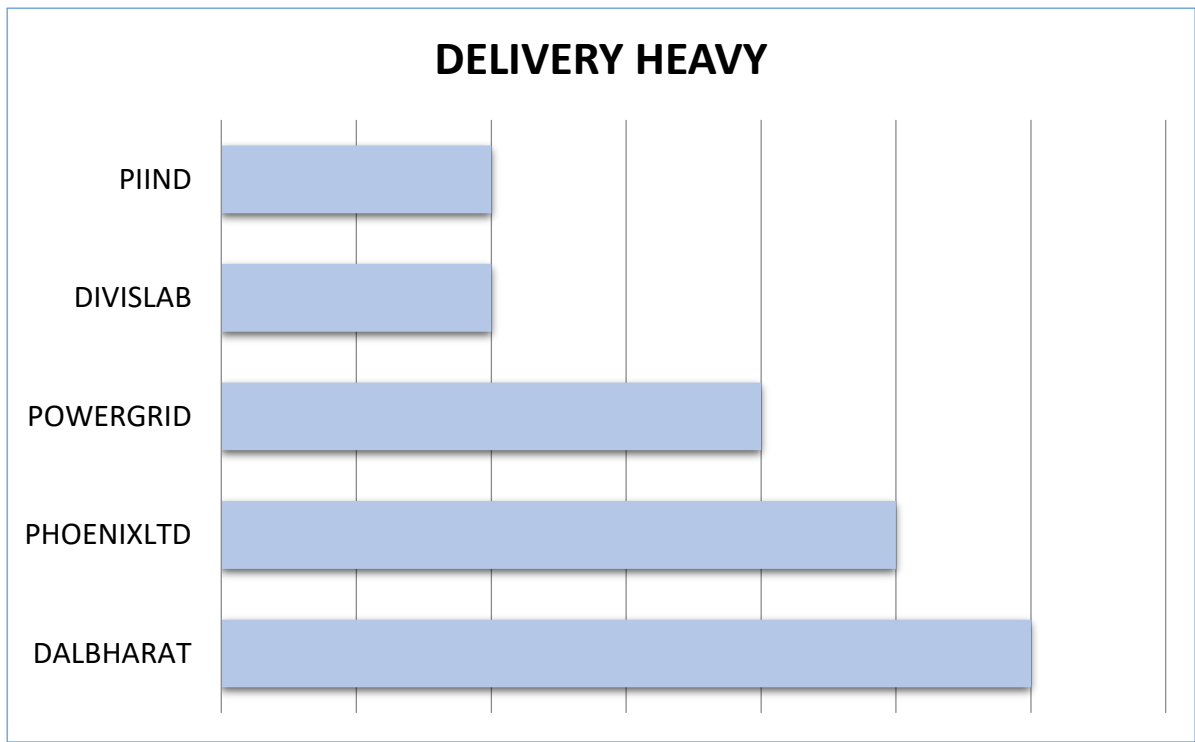
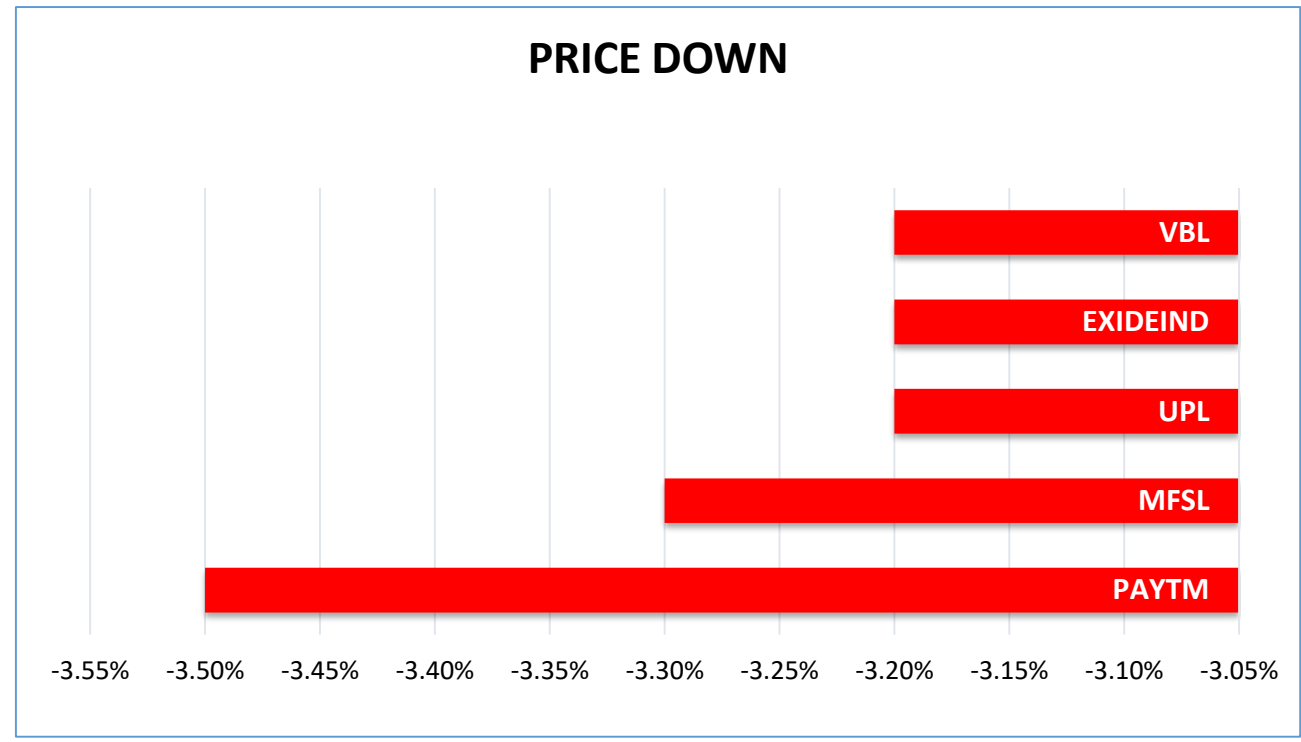
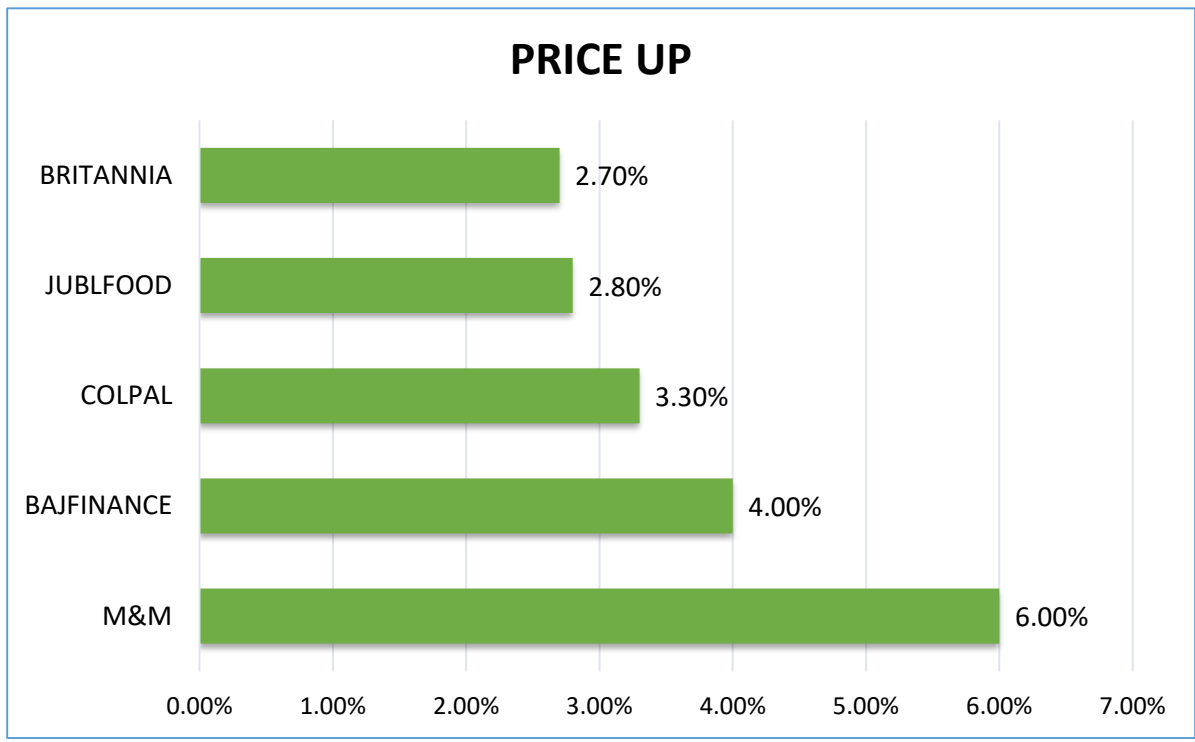
	Dow Jones Futures <small>CFD</small>	45,648.50	27.21	0.06
05 Sep, 2025 08:08 IST				
	S&P 500 <small>CFD</small>	6,502.08	53.82	0.83
05 Sep, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	21,707.69	209.97	0.98
05 Sep, 2025 01:29 IST				
	FTSE <small>CFD</small>	9,216.87	38.88	0.42
04 Sep, 2025 20:59 IST				
	CAC <small>CFD</small>	7,698.92	-20.79	-0.27
04 Sep, 2025 20:59 IST				
	DAX <small>CFD</small>	23,770.33	175.53	0.74
04 Sep, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-106.34	2233.09
Adv/Dec		
Advance	Decline	A/D Ratio
49	165	0.29



CALL OF THE DAY



KEI (Intraday pick)

BUY IN RANGE :- 4110 - 4125 SL :- 4060 Target:- 4260

KEI Industries has given a strong bullish breakout above the horizontal resistance zone marked by multiple previous rejections. The breakout is accompanied by a green candle with strong body and higher volume, suggesting momentum is on the bullish side. Price is trading well above the 20, 50, and 200 EMAs, confirming a strong bullish trend. The moving averages are sloping upwards and in alignment, confirming positive momentum. RSI is also around 65, indicating strong bullish momentum.

DELIVERY CALL



MSUMI (Delivery pick)

Buy Range :- 44 - 44.50 SL:- 42.75 (daily closing basis) Target :- 46.80

MSUMI has registered a breakout from a Cup & Handle formation on the daily timeframe, closing with a bullish candlestick backed by above-average 20-day volumes, a sign of strong accumulation. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. The RSI is currently at 67.43 and rising, underscoring robust bullish momentum and scope for further near-term gains.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
M&M	3,480.00	194	5.9	3,659	3838.456	3,300.77	3,121.54
BAJFINANCE	933.05	36.75	4.1	966	998.1553	900.50	867.94
APOLLOHOSP	7,891.00	155	2	8,015	8139.802	7,766.60	7,642.20
BAJAJFINSV	2,003.00	36.9	1.88	2,049	2095.813	1,956.59	1,910.19
NESTLEIND	1,211.40	16.6	1.39	1,241	1271.15	1,181.52	1,151.65
GRASIM	2,819.70	38.3	1.38	2,875	2929.361	2,764.87	2,710.04
TRENT	5,541.00	62	1.13	5,673	5804.595	5,409.20	5,277.41
ITC	415.75	4	0.97	427	437.407	404.92	394.09
EICHERMOT	6,431.00	59.5	0.93	6,701	6970.901	6,161.05	5,891.10
ICICIBANK	1,408.00	11	0.79	1,420	1432.238	1,395.88	1,383.76
HDFCBANK	960.95	6.5	0.68	968	975.9004	953.47	946.00
ASIANPAINT	2,570.00	16.1	0.63	2,592	2614.118	2,547.94	2,525.88
ETERNAL	327.55	1.45	0.44	332	335.7379	323.46	319.36
COALINDIA	391.25	1.45	0.37	396	400.097	386.83	382.40
JSWSTEEL	1,074.00	1.8	0.17	1,081	1087.692	1,067.15	1,060.31
SUNPHARMA	1,581.00	2.3	0.15	1,607	1632.781	1,555.11	1,529.22
HEROMOTOCO	5,356.00	7	0.13	5,501	5645.926	5,211.04	5,066.07
SHRIRAMFIN	587	0.7	0.12	597	606.1068	577.45	567.89
HINDUNILVR	2,665.00	0.3	0.01	2,743	2821.119	2,586.94	2,508.88
TCS	3,095.80	-1.7	-0.05	3,116	3136.293	3,075.55	3,055.31
CIPLA	1,577.30	-1.1	-0.07	1,597	1617.465	1,557.22	1,537.13
ADANIPTS	1,330.10	-2.3	-0.17	1,344	1358.078	1,316.11	1,302.12
NTPC	330.3	-0.6	-0.18	334	337.872	326.51	322.73
BHARTIARTL	1,879.80	-4.1	-0.22	1,899	1917.659	1,860.87	1,841.94

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